

CBI Ministry of Foreign Affairs of the Netherlands

Buyer Requirements for Hortensia

Market Analysis by ProFound

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Product specifications

Quality requirements

- Standard stem length: 60 cm
- Straight stems
- 2-3 leaves
- Vase life >7 days

- Strong and hard flowers
- Colours depend on buyer preference

Flower head size	Blooming stage (% of flowers opened)
< 15 cm	20 - 40 %
15 – 17 cm	80 %
18 – 23 cm	80 %
> 23 cm	100 %
	size < 15 cm 15 - 17 cm 18 - 23 cm

Most in demand!

Labels and packaging

- *Labelling* on packaging unit:
 - Name
 - Supplier number at auction
 - Variety name
 - Amount of stems
 - Grading codes of auction
- Labelling on the product :
 - Codes for tracking/tracing
 - Certification details
- Pre-treat hortensia before transport
- Package hortensia with plastic sleeves in cardboard boxes



Legal requirements

- Phytosanitary certificate for demonstration of plant health
- Compliance with requirements regarding
 Intellectual Property Rights of breeders of new hortensia varieties
- There are no *import tariffs* for Colombian hortensia exported to the EU since Free Trade Agreement of 2013



Additional requirements

- Retailers increasingly demand certification of CSR
 - <u>ETI</u> (common in United Kingdom)
 - GLOBALG.A.P. (common in UK, France)
 - MPS-A (common in France, Netherlands, Switzerland)
- Growing buyer demand for proper cold chain management to ensure quality and vase life







Requirements for niche markets

- Demand for *Fairtrade* certified flowers is growing, especially in supermarkets
- Demand is strongest in the UK
- Extremely high quality requirements for weddings and special events:
 - Flower head size
 - Strength of flowers





Requirements for marketing materials

Include in your *promotional materials*:

- Detailed description of hortensia with photos
- Delivery capacity per year and possible delivery date(s), especially in EU off-season (November-March)
- How you ensure quality and delivery reliability incl. information on storage and processing to bring hortensia into cold chain quickly
- Quality certificates to build trust and credibility
- Company branding
- Export references from business partners
- CSR policy, especially for supermarket channel

Promotion opportunities

- Improve your credibility with a high-quality website
- Participate in shows and trade fairs to showcase your company and hortensia

For example: <u>IPM Essen</u>, <u>Flora Holland Trade Fair</u> <u>Aalsmeer</u>, <u>IFTF</u>

- The use of social media in international trade remains limited
- Link your marketing to existing flower/hortensia campaigns



Delivery terms

- Trade-off between responsibility of exporter and control over cold chain:
 - Carriage Paid To (CPT): make demands of forwarder on cold chain management
 - Free Carrier (FCA): lower responsibility of exporter
- Ensure freshness and optimal vase life of your hortensia with fast air freight delivery



Payment terms

- E-mail communication about order serves as formal agreement
- Buyers prefer open accounts instead of CAD or L/C
- Payment terms:
 - Consignment: buyers determine price after selling products to clients, sometimes with minimum price
 - Commission: buyers act as agents who receive a commission for sales
 - Particularly common for auction sales